PHILADELPHIA FEDERAL CREDIT UNION
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Instructions - Enter information, review for correctness, print forms using your browser print button and mail to address below. Note - Print membership request on letterhead if available.

Company Profile

Name of Company _____

Mailing Address _____ City _____ State _____ Zip _____

Main Phone # _____ Fax # _____ Web Site _____

Additional Locations (if applicable):

Street _____ City _____ State _____ Zip _____

Street _____ City _____ State _____ Zip _____

Street _____ City _____ State _____ Zip _____

Type of Business _____ Year Organized _____

President/CEO's Name _____

Person coordinating credit union affiliation:

Name _____ Title _____

Phone #/Ext. _____ Email Address _____

Person serving as the Ambassador to PFCU (does not need to be company decision-maker):

Name _____ Title _____

Phone #/Ext. _____ Email Address _____

Employee Information

#Of Full-Time Employees _____ # Of Part-Time Employees _____

Average Employee Income (please indicate percentage of employees in each range)

Less Than $25K _____ $25 - 35K _____ $35 - 45K _____ $50K + _____

Level of Employee Interest: ____ Very Interested _____ Somewhat Interested _____ Not Very Interested _____ Not Sure

Payroll Information

Contact Name _____ Phone #/Ext. _____ Email _____

Do you offer Direct Deposit? _____ Payroll Deduction? (Partial deduction to the credit union) _____

Method: (please check one) Check List _____ ACH _____ Magnetic Tape _____

Frequency: (please check one) Weekly _____ Bi-Weekly _____ Semi-Monthly _____

Other Services

Do you offer Supplemental Life Insurance? _____ Supplemental Disability? _____ Catastrophic Illness? _____

Could we offer these products to your employees? _____

Do you have an employee newsletter? _____ Do you have an Intranet? _____

Can we provide information for publication or can we link to your site? _____ _____

Please print this page on letterhead if available.

Mary Posluszny
Marketing Manager
Philadelphia Federal Credit Union
12800 Townsend Road
Philadelphia, PA 19154-1003

Dear Ms. Posluszny:

The employees of _____ would like to be considered for membership in Philadelphia Federal Credit Union (PFCU). We have been in business since _____ and are a strong and stable organization.

Our business address is _____. This location is approximately _____ miles from your branch located at 12800 Townsend Road, Phila., PA _____. This location would provide convenient service for our _____ employees.

At PFCU's request, we agree to the following upon approval:

- To offer Direct Deposit/Payroll Deduction (either automated or manual) for those employees who request it.
- To assign a company representative to familiarize new employees with PFCU and act as the point of contact.
- To allow PFCU to have presentations, seminars and enrollment sessions for our employees.
- To allow payroll inserts, fliers and other publicity to update employees on credit union services.

If you should need additional information, please contact _____, who is coordinating the credit union affiliation, at _____. We look forward to hearing from you soon. Thank you for your consideration.

Sincerely,