PFCU
PHILADELPHIA
FEDERAL CREDIT UNION
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Company Profile

Name of Company _____

Mailing Address _____ City _____ State _____ Zip _____

Main Phone # _____ Fax # _____ Web Site _____

Additional Locations (if applicable):

Street _____ City _____ State _____ Zip _____

Street _____ City _____ State _____ Zip _____

Street _____ City _____ State _____ Zip _____

Type of Business _____ Year Organized _____

President/CEO's Name _____

Person coordinating credit union affiliation:

Name _____ Title _____

Phone #/Ext. _____ Email Address _____

Person serving as the Ambassador to PFCU (responsible for scheduling, etc.; company liaison):

Name _____ Title _____

Phone #/Ext. _____ Email Address _____

Employee Information

#Of Full-Time Employees _____ # Of Part-Time Employees _____

Average Employee Income (please indicate percentage of employees in each range)

Less Than $25K _____ $25 - 35K _____ $35 - 45K _____ $50K + _____

Level of Employee Interest: Very Interested _____ Somewhat Interested _____ Not Very Interested _____ Not Sure _____

Payroll Information

Contact Name _____ Phone #/Ext. _____ Email _____

Do you offer Direct Deposit? _____ Payroll Deduction? (Partial deduction to the credit union) _____

Method: (please check one) Check List _____ ACH _____ Magnetic Tape _____

Frequency: (please check one) Weekly _____ Bi-Weekly _____ Semi-Monthly _____

Other Services

Do you offer Supplemental Life Insurance? _____ Supplemental Disability? _____ Catastrophic Illness? _____

If no, can we offer these products to your employees? _____

Do you have an employee newsletter? _____ Can we provide information for publication _____

Do you have an Intranet? _____ Can we link to your site? _____

PLEASE COMPLETE ON ORGANIZATION'S LETTERHEAD IF AVAILABLE

(DATE)

Kevin Biederman
Business Development Manager
Philadelphia Federal Credit Union
12800 Townsend Road
Philadelphia, PA 19154-1003

Dear Mr. Biederman:

The members (OF) would like to be considered for membership in Philadelphia Federal Credit Union (PFCU). We have approximately (#) members and have been organized since (DATE). Attached is a copy of our most recent by-laws.

We are headquartered at (MAIN ADDRESS). This location is approximately (#) miles from your branch located at:

_____ 12800 Townsend Road, Philadelphia, Pa 19154
_____ 8025 Roosevelt Blvd, Philadelphia, Pa 19152
_____ 1206 Chestnut Street, Philadelphia, Pa 19102
_____ 1600 Arch Street, Philadelphia, Pa 19103
__ _____ 6707 Germantown Avenue, Philadelphia, Pa 19119
_____ 13th Street & Montgomery Avenue, Philadelphia, Pa 19122
_____ 5000 Baltimore Avenue, Philadelphia, Pa 19143
_____ 2251 Columbia Blvd, Bloomsburg, Pa 17815
_____ 929 Snyder Ave, Philadelphia, Pa 19148

At PFCU's request, we agree to the following upon approval:

- To offer Direct Deposit/Payroll Deduction (either automated or manual) for those employees who request it.
- To assign a company representative to familiarize new employees with PFCU and act as the point of contact.
- To allow PFCU to have presentations, seminars and enrollment sessions for our employees.
- To allow payroll inserts, fliers and other publicity to update employees on credit union services.

If you should need additional information, please contact (NAME OF CONTACT PERSON), who is coordinating the credit union affiliation, at (TELEPHONE NUMBER). We look forward to hearing from you soon. Thank you for your consideration.

Sincerely,